

## Hotel Investment Outlook 2017 Jll Investment Management

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According to JLL report - Hotel Investment Outlook 2017, the company's total global expectation for hotel real estate transactions in 2017 is \$60 billion, mirroring the level recorded in 2016. Activity in the Americas, after a relatively strong year underpinned by off-shore buyers, is slated to remain flat at up to \$31.0 billion.

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Read more of our annual Hotel Investment Outlook for a forward-looking, global analysis of trends affecting the hotel investment market and global hotel transaction activity. This year's report outlines three key trends to watch for in 2020: The rise of affordable lifestyle hotels, the emergency of the first-time hotel buyers, and the increase of the hospitality operating model.

**Hotel Investment Outlook 2020 — JLL**

Hotel Investment Outlook 2020 | 5 In 2020, EMEA transaction volumes are expected to fall by around 20 percent to US\$20.5 billion as fiscal issues and sluggish economic growth are expected to dampen investment activity across Germany, Italy and Ireland. Fewer portfolio deals are expected during the year as major deals

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The hotel real estate market is expected to remain healthy in 2019, thanks to strong fundamentals driven by a positive outlook on tourism travels, sustained growth forecasts for hotel operating performance and a record level of dry power for acquisitions. Return on hotel investment is attractive, compared to other asset classes and we expect global hotel investment volumes to hold steady in 2019.

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Liquidity for hotel investments in 2018 was bolstered by a healthy global economy fuelling growing traveller volumes. Some markets, like the US, enjoyed more positive sentiment over the past 12 months. With this, global hotel transaction volumes totalled nearly US\$60 billion, holding steady on 2017's strong levels.

**JLL Hotel Investment Outlook 2019 — The Hotel Property Team**

Liquidity for hotel investments in 2018 was bolstered by a healthy global economy fuelling growing traveller volumes. Some markets, like the US, enjoyed more positive sentiment over the past 12 months. With this, global hotel transaction volumes totalled nearly US\$68 billion, holding steady on 2017's strong levels.

**Hotel Investment Outlook 2019 — JLL**

We write the flagship Hotel Investment Outlook reports for global property giant JLL - expert analysis of activity across 7 continents, turned around in a matter of days (and looking beautiful too).

**Case study | Jones Lang LaSalle | Sooko**

U.S. hotel transaction volumes total \$34.0 billion in 2018, 42.0 percent higher than in 2017. Markets. Most top-25 markets continue to see growth in revenue per available room. Sources of capital. Private equity and REITs accounted for over 60.0 percent of total transaction volumes. Sources of risk